

Dixcart Briefing:

# Recent Developments in Malta Direct Tax Law Jurisdiction Updates: Cyprus, Guernsey & IOM, UK

Friday 11 October 2019: 08.00-10.30

The Pavillion Hall, Westin Dragonara Resort, Dragonara Road,  
St Julian's, STJ 3143, Malta

## The Briefing will include networking and refreshments will be served

A number of directors, from Dixcart offices around the world, are in Malta during October, and we have taken this opportunity to provide a Dixcart Briefing. We have a guest speaker Chris Curmi, providing an update regarding Maltese Direct Tax Law. There is also an overview from four other Dixcart jurisdictions: Cyprus, Guernsey, Isle of Man and the UK. These overviews will cover; what is being done to encourage business, activity to meet new substance rules, as well as management, control and banking issues.

The Dixcart Group has provided commercial and professional services to international organisations, families and individuals, for almost fifty years. We are an independent organisation with offices in nine different countries.

## Briefing Subjects

### Update on Select Developments in Malta Direct Tax Law

*Chris Curmi – Partner, Deloitte, Malta*

## Jurisdiction Updates

- **Cyprus**

*Robert Homem, Director, Dixcart Cyprus*

- **Guernsey and Isle of Man**

*Simon Kelly, Director, Dixcart, Isle of Man*

- **UK**

*Peter Robertson, Director, Dixcart, UK*

Attendees will be entitled to a certificate for 2 CPE CORE hours

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Dixcart Briefing plus Networking and Refreshments.

## Chris Curmi

Chris joined the International Tax Department of Deloitte Malta in 2005, following the merger of the audit and accounting firm Curmi, Paris, Scicluna & Co with Deloitte Malta effective from 1 January 2005. Since 1990, Chris has specialised in International Tax planning and has advised clients on tax issues in respect of various cross-border structures including Cross-Border transaction tax issues, corporate reorganisations, Holding and International Trading Structures; and Expatriate Taxation in Malta. Chris is currently Head of the Global Employer and Immigration & Citizenship Services. Chris is a Council Member of the Malta Institute of Financial Services Practitioners; a founder member and Chair of the Malta branch of the International Fiscal Association and a member of the Society of Estate and Trust Practitioners (STEP). He has also lectured on international taxation.

## Robert Homem

Robert is Managing Director of the Dixcart office in Cyprus. He is responsible for client issues and for developing the office and the depth of services that it provides. Prior to moving to Cyprus, Robert worked at the Dixcart office in Madeira, Portugal where he was Head of Business Development and was involved in client liaison work for twelve years. Before joining the Dixcart Group in 2001 Robert qualified as a member of the South African Institute of Professional Accountants in 1998. He is also a member of the South African Institute of Taxation. He gained additional experience working as an Audit Manager for a firm of accountants and as Finance Manager for a group of IT companies, both organisations being situated in South Africa.

## Simon Kelly

Simon joined Dixcart Management (IOM) Limited as Managing Director in 1997 when he established the office in the Isle of Man. Previously he trained and qualified with PricewaterhouseCoopers. Simon's experience and his entrepreneurial skills are highly valued by his clients and he is constantly working with clients and their advisers to improve performance and profitability for shareholders. Many of his clients have been with Dixcart and managed by Simon for over 20 years. They remain as clients due to the value and specific expertise that Simon and his management team provide. Simon is a member of the Association of Chartered Certified Accountants and has over 25 years' extensive managerial experience, working with international clients.

## Peter Robertson

Peter joined the Dixcart Group in 2009 and was appointed a Director of Dixcart International Limited at the start of 2013. His expertise includes providing family office and wealth preservation services to non-UK domiciled individuals. He also provides advice to corporate groups on the international tax aspects of their business and to commercial investors in to the UK on all aspects of incorporation and conducting business. Peter has experience in providing advice and management services to the pharmaceutical, retail, e-gaming and experiential marketing industries. He also sits on the Boards of UK companies, overseeing their international investments. Peter is a qualified Chartered Accountant and Solicitor. He became a member of the Institute of Chartered Accountants in England and Wales in 2006.