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THE MALTA CHAMBER
OF COMMERCE,
ENTERPRISE AND INDUSTRY

Logistics Business Section

Logistics Survey 2017

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Logistics Survey 2017

Malta's strategic location, in the heart of the Mediterranean, is perfectly suited to create a competitive, regional trade and logistics hub. In 2016, the Malta Chamber of Commerce, Enterprise and Industry set up its own Logistics Business Section to focus on promoting and assisting Malta as a logistics hub. With this in mind, the Logistics Executive Committee carried out a survey amongst local businesses to establish priority areas in its efforts to enhance the logistics sector in Malta.

Respondents were asked to rank a series of parameters by priority and to provide recommendations on how Malta can become a competitive international logistics hub. A total of 114 companies completed the survey.

Top ranked parameters

Logistics providers

- 1st Bureaucracy
- 2nd Promoting Malta as an international logistics hub
- 3rd Updating customs policy and regulations
- 4th Updating and enforcing legislation
- 5th Sourcing EU funds for logistics infrastructure

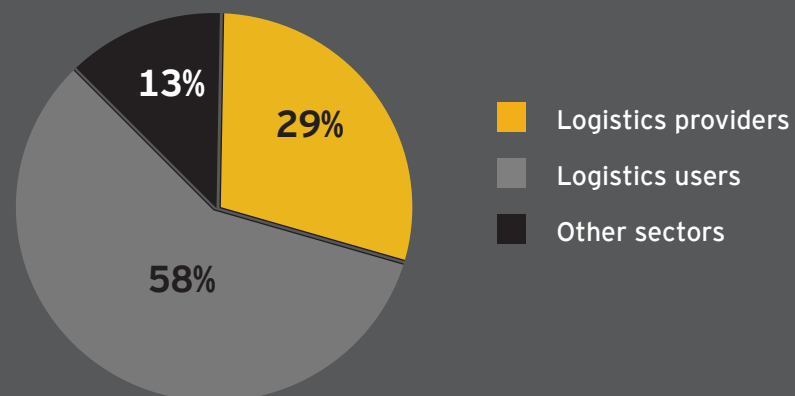
Logistics users

- 1st Seaport rates
- 2nd Air freight costs/charges
- 3rd Maritime freight charges
- 4th Bureaucracy
- 5th Tax incentives

All respondents

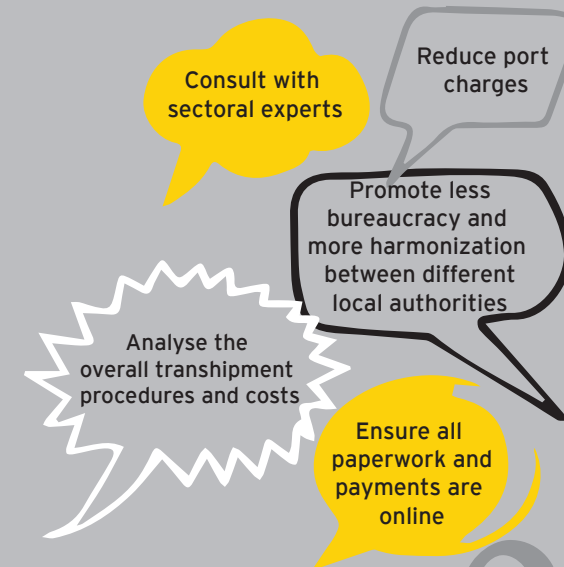
- 1st Bureaucracy
- 2nd Seaport rates
- 3rd Air freight costs/charges
- 4th Improving road infrastructure
- 5th Tax incentives

Respondents profile

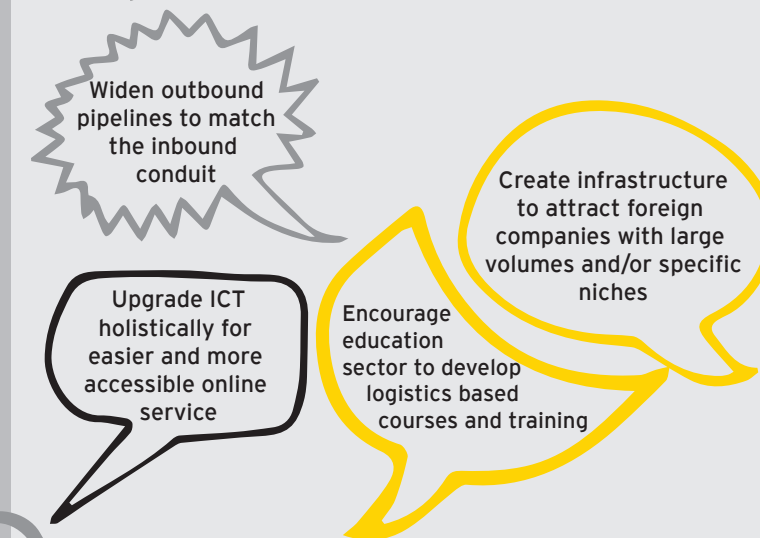


Make Malta a competitive international logistics hub by:

Logistics providers



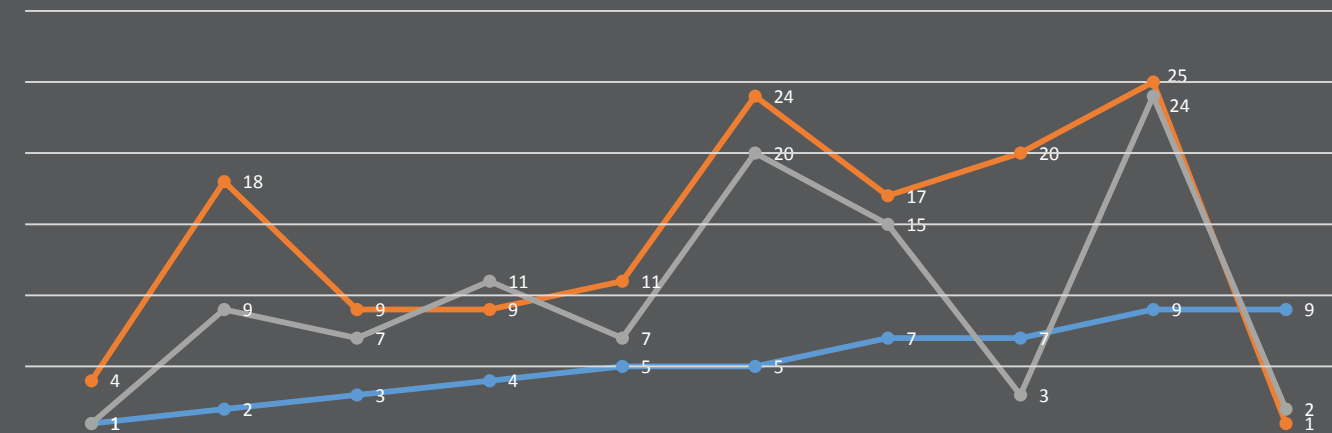
Logistics users



Respondents recommendations



Results comparison - Logistics providers top 10 ranking vs logistics users and all respondents



| | Bureaucracy | Promoting Malta as an international logistics hub | Updating customs policy and regulations | Updating and enforcing legislation | Sourcing EU funds for logistics infrastructure | Developing specialized sectorial human resources training | Developing a holistic masterplan | Improving port infrastructure | Extending Free Trade Zones | Seaport rates |
|---------------------|-------------|---|---|------------------------------------|--|---|----------------------------------|-------------------------------|----------------------------|---------------|
| Logistics providers | 1 | 2 | 3 | 4 | 5 | 5 | 7 | 7 | 9 | 9 |
| Logistics users | 4 | 18 | 9 | 9 | 11 | 24 | 17 | 20 | 25 | 1 |
| All respondents | 1 | 9 | 7 | 11 | 7 | 20 | 15 | 3 | 24 | 2 |